



## Medical Devices trade analysis for the period of April-May 2025-26

### Part I: Export Analysis

#### Category Wise Medical Devices Exports

**Table 1: Category wise exports, ranked by share % for April-May 2025-26**

(in USD million)

Category	April-2023-Mar 24	April-2024-Mar 25	% Growth	Apr - May 2024-25	Apr - May 2025-26	% Growth	% Share during Apr-May 2025-26
Consumable & Disposable	1752.03	1813.30	3.50 %	273.47	286.09	4.61 %	44.62 %
Electronic Equipment	1472.32	1534.44	4.22%	239.41	254.82	6.43 %	39.74 %
Implant	251.944	334.29	32.69%	41.63	45.32	8.86 %	7.06 %
IVD Reagents	215.78	231.72	7.38%	32.05	41.88	30.67 %	6.53 %
Surgical Instrument	79.40	86.20	8.57%	12.982	12.947	-0.26 %	2.01 %
<b>Total Exports</b>	<b>3785.65</b>	<b>4017.58</b>	<b>6.14%</b>	<b>599.55</b>	<b>641.07</b>	<b>6.92 %</b>	<b>100.00 %</b>

(Source: DGCIS)

#### Monthly Trend of Medical Devices Exports

**Table 2: Monthly Trend of Medical Devices Exports for April-May 2025-26**

(in USD million)

Month	FY-2024-25	FY-2025-26	% Growth between 2024-25 & 2025-26	% change between months in 2025-26
Apr	285.69	309.19	8.22 %	
May	313.86	332.33	5.88 %	7.48 %
	<b>599.55</b>	<b>641.52</b>	<b>6.92 %</b>	

(Source: DGCIS)



## Export Promotion Council for Medical Devices

(Set up by Government of India & YEIDA)

### Region Wise Medical Devices Exports

**Table 3: Region wise exports ranked by share % for Apr-May 2025-26**

(in USD million)

Regions	April-Mar 2023-24	April-Mar 2024-25	% Growth	Apr-May-2024-25	Apr-May-2025-26	% Growth	% Share during Apr-May 2025-26
EUROPE	1032.49	1108.43	7.35 %	161.15	184.80	14.67	28.82
NAFTA	786.67	859.67	9.27 %	123.82	143.09	15.55	22.32
AFRICA	434.07	414.93	-4.40 %	61.27	72.02	17.55	11.23
WANA	388.79	358.19	-7.87%	52.14	55.11	5.71	8.59
ASEAN	246.27	295.76	20.09 %	45.51	39.35	-13.53	6.14
LAC	224.17	252.91	12.82 %	33.19	38.76	16.76	6.04
NEA	254.16	248.56	-2.20 %	40.25	36.42	-9.52	5.68
CIS	182.94	225.18	23.08 %	43.60	30.20	-30.73	4.71
SOUTH ASIA	201.89	213.29	5.64 %	31.24	34.06	9.01	5.31
OCEANIA	33.93	38.43	13.26 %	7.30	6.38	-12.46	0.99
UN	0.10	1.75	1650%	0.01	0.45		0.070
<b>Total Exports</b>	<b>3785.65</b>	<b>4017.58</b>	<b>6.14%</b>	<b>599.55</b>	<b>641.07</b>	<b>6.92 %</b>	<b>100.00</b>

(Source: DGCIS)

### Country Wise Medical Devices Exports

**Table 4: Country wise exports ranked by share % for Apr-May 2025-26**

(in USD million)

Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Growth	Apr-May-2024-25	Apr-May-2025-26	% Growth	% Share during Apr- May 2025-26
1	U S A	714.30	782.57	9.55 %	112.35	132.25	17.71	29.08
2	GERMANY	199.23	208.57	4.68 %	27.22	37.16	36.50	8.17
3	FRANCE	159.97	166.46	4.05 %	24.14	33.20	37.49	7.30
4	CHINA P RP	166.00	158.59	-4.46 %	25.66	22.89	-10.78	5.03
5	NETHERLAND	145.21	147.63	1.66 %	27.04	23.88	-11.68	5.25
6	SINGAPORE	101.92	130.43	27.97 %	21.33	15.92	-25.35	3.50
7	RUSSIA	140.19	136.99	-2.28 %	21.04	24.46	16.25	5.38
8	U ARAB EMTS	166.56	120.15	-27.86 %	16.91	20.83	23.18	4.58



## Export Promotion Council for Medical Devices

(Set up by Government of India & YEIDA)

Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Growth	Apr-May-2024-25	Apr-May-2025-26	% Growth	% Share during Apr- May 2025-26
9	U K	107.37	115.49	7.56 %	18.22	18.52	1.60	4.07
10	BRAZIL	94.47	99.81	5.65 %	14.90	14.96	0.41	3.29
11	NEPAL	72.83	80.37	10.35 %	13.40	12.62	-5.84	2.77
12	TURKEY	80.70	80.43	-0.33 %	10.45	12.87	23.20	2.83
13	BELGIUM	49.63	52.88	6.54 %	8.35	7.75	-7.11	1.70
14	ITALY	42.06	55.94	33.00 %	7.01	8.34	18.86	1.83
15	ARMENIA	9.05	48.03	430.71 %	16.24	0.130	-99.19	0.03
16	SPAIN	42.03	47.51	13.03 %	7.27	9.02	24.03	1.98
17	BANGLADES H PR	43.96	45.73	4.02 %	6.03	5.91	-1.85	1.30
18	TANZANIA REP	45.70	42.81	-6.32 %	4.93	8.52	72.56	1.87
19	THAILAND	33.82	39.93	18.06 %	6.75	5.58	-17.26	1.23
20	KENYA	42.94	40.36	-6.00%	5.23	6.65	26.95	1.46
21	POLAND	31.39	39.43	25.61 %	5.44	8.86	62.77	1.95
22	NIGERIA	46.63	36.23	-22.30%	2.82	7.21	155.12	1.59
23	MEXICO	39.93	36.29	-9.11 %	5.89	6.18	4.85	1.36
24	JAPAN	33.26	28.99	-12.83%	6.96	5.16	-25.83	1.13
25	SAUDI ARAB	27.47	37.12	35.12 %	7.03	5.95	-15.35	1.31
	<b>Total for above 25 countries</b>	<b>2636.62</b>	<b>2778.74</b>	<b>5.39 %</b>	422.61	454.82	<b>7.62 %</b>	
	<b>Total for other countries</b>	<b>1149.03</b>	<b>1238.84</b>	<b>7.81 %</b>	176.94	186.25	<b>5.26 %</b>	
	<b>Total exports</b>	<b>3785.65</b>	<b>4017.580</b>	<b>6.14 %</b>	<b>599.55</b>	<b>641.07</b>	<b>6.92 %</b>	

(Source: DGCIS)

## Part II: Import Analysis

### Category Wise Medical Devices Imports

Table 1: Category wise imports, ranked by share % for Apr-May 2025-26

(in USD million)

Category	April-Mar 2023-24	April-Mar 2024-25	Apr-May-2024-25	Apr-May-2025-26	% Surge	% Share during Apr-May 2025-26
Electronic Equipment	5399.62	5750.96	832.50	969.39	16.44	64.77



## Export Promotion Council for Medical Devices

(Set up by Government of India & YEIDA)

Consumable & Disposable	1185.08	1252.11	194.60	203.14	4.38	13.57
IVD Reagents	802.95	915.431	141.25	168.26	19.12	11.24
Implant	527.69	580.19	104.44	105.02	0.55	7.01
Surgical Instrument	184.54	237.86	44.40	50.85	14.53	3.40
<b>Total Imports</b>	<b>7374.75</b>	<b>7964.22</b>	<b>1317.21</b>	<b>1496.67</b>	<b>13.62</b>	<b>100.0</b>

(Source: DGCIS)

### Monthly Trend of Medical Devices Imports

**Table 2: Monthly Trend of Medical Devices Import for April-May 2025-26**

(in USD million)

Month	FY-2024-25	FY-2025-26	% Surge between 2024-25 & 2025-26	% change between months in 2025-26
Apr	652.08	727.25	11.25%	
May	665.14	769.31	15.66	5.78 %
	857.47	727.25	13.61 %	

(Source: DGCIS)

### Region Wise Medical Devices Imports

**Table 3: Region wise imports ranked by share % for April-May 2025-26**

(in USD million)

Region	April-Mar 2023-24	April-Mar 2024-25	% Surge	Apr-May-2024-25	Apr-May-2025-26	% Surge	% Share during Apr-May-2025-26
EUROPE	3030.79	3237.03	6.80 %	476.64	569.14	19.41 %	38.03 %
NEA	2183.61	2391.14	9.50 %	345.47	396.93	14.90 %	26.52 %
NAFTA	1569.81	1704.74	8.60%	274.35	287.31	4.72 %	19.20 %
ASEAN	1147.88	1265.77	10.27 %	189.95	209.62	10.35 %	14.01 %
WANA	105.10	79.57	-24.29 %	9.19	11.55	25.72 %	0.77 %
OCEANIA	61.07	67.25	10.12 %	8.27	8.28	0.21 %	0.55 %



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LAC	26.70	29.02	8.70 %	3.47	4.97	43.37 %	0.33 %
SOUTH ASIA	20.06	17.39	-13.32 %	2.42	2.67	10.45 %	0.18 %
AFRICA	16.94	15.78	-6.82 %	4.03	2.67	-33.73 %	0.18 %
CIS	14.85	13.57	-8.61 %	3.14	3.39	8.19 %	0.23 %
UN	1.55	0.24	-84.25 %	0.007	0.064	735.15	0.00 %
Total Imports	8178.41	8821.57	7.86	1317.21	1496.67	13.62	100.00

(Source: DGCIS)

### Country Wise Medical Devices Imports

**Table 4: Country wise imports ranked by share % for April-May 2025-26**

(in USD million)

Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Surge	Apr-May-2024-25	Apr-May-2025-26	% Surge	% Share during Apr-May-2025-26
1	U S A	1519.16	1657.59	9.11 %	269.78	279.78	3.70 %	19.44
2	CHINA P RP	1332.26	1401.39	5.19 %	210.56	229.17	8.84 %	15.92
3	GERMANY	908.34	964.52	6.18 %	128.80	195.60	51.86 %	13.59
4	SINGAPORE	817.06	913.38	11.79 %	134.45	147.70	9.85 %	10.26
5	NETHERLAND	459.69	467.81	1.77 %	77.60	92.65	19.39 %	6.44
6	JAPAN	372.98	445.82	19.53 %	60.10	77.17	28.40 %	5.36
7	SWITZERLAND	277.91	402.29	44.75 %	51.25	62.64	22.23 %	4.35
8	FRANCE	256.90	288.48	12.29 %	43.49	41.61	-4.31 %	2.89
9	KOREA RP	280.14	280.62	0.17 %	36.71	45.80	24.77	3.18
10	BELGIUM	241.91	245.50	1.49 %	40.83	45.54	11.53	3.16
11	U K	273.53	230.24	-15.83 %	36.11	31.23	-13.51	2.17
12	HONG KONG	170.30	224.54	31.85 %	32.45	38.23	17.79	2.66
13	MALAYSIA	128.53	157.71	22.70 %	22.77	26.60	16.80	1.85
14	ITALY	121.24	127.24	4.95 %	19.77	19.22	-2.76	1.34
15	IRELAND	94.75	110.18	16.29 %	18.76	20.98	11.82	1.46
16	THAILAND	77.32	82.14	6.23 %	13.39	14.72	9.95	1.02
17	VIETNAM SOC REP	70.31	71.06	1.07 %	11.60	12.97	11.87	0.90
18	SWEDEN	91.90	77.93	-15.20 %	9.62	9.49	-1.43	0.66
19	AUSTRALIA	50.45	55.58	10.15 %	7.16	6.56	-8.44	0.46



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Sr. No.	Country	April-Mar 2023-24	April-Mar 2024-25	% Surge	Apr-May-2024-25	Apr-May-2025-26	% Surge	% Share during Apr-May-2025-26
20	ISRAEL	45.29	51.49	13.68 %	6.00	7.11	18.64	0.49
21	DENMARK	52.18	49.59	-4.97 %	8.72	8.34	-4.33	0.58
22	SPAIN	36.22	48.15	32.96 %	6.21	6.44	3.78	0.45
23	POLAND	42.58	49.47	22.31 %	8.77	7.07	-19.34	0.49
24	AUSTRIA	43.44	41.42	-4.64 %	5.44	5.96	9.59	0.41
25	TAIWAN	27.90	38.75	38.86 %	5.62	6.53	16.21	0.45
	<b>Total for above 25 countries</b>	<b>7792.29</b>	<b>8482.89</b>	<b>8.86 %</b>	<b>1265.96</b>	<b>1440.00</b>	<b>13.67 %</b>	<b>100.00</b>
	<b>Total for other countries</b>	<b>386.12</b>	<b>338.68</b>	<b>-12.28 %</b>	<b>51.25</b>	<b>57.56</b>	<b>12.31</b>	
	<b>Total Imports</b>	<b>8178.41</b>	<b>8821.57</b>	<b>7.86 %</b>	<b>1317.21</b>	<b>1496.67</b>	<b>13.62</b>	

(Source: DGCIS)